



Mid to Senior Recruitment

We recognise that your mid to senior team is the 'engine room' of your business and is central in the implementation of strategy. They are also the next generation of executives so investing in the right people is crucial.

Sourcing candidates for mid to senior roles is a result of effective search and referrals based on relationships built over many years with people in the Wealth Management industry. Our database and network are fundamental resources at this level of recruitment.

We also utilise on-line advertising with Australia's top on-line job boards, ensuring we continue to extend our network of both passive and active candidates.

We make sure the candidates we put forward to you deliver on the objectives of the role in both skills and values through efficient and effective interviewing, integrated with psychometric testing processes.

Our Mid to Senior Recruitment service is executed on either a contingent or retained basis, depending on the assignment agreement.

Successful Assignments Include:

Senior Financial Planners

Relationship Managers

Financial Analysts

Managers – Paraplanning & Technical Services

Assistant Plan Secretary

Institutional and Retail BDMs

National Key Account Managers

Practice Development Managers

Senior Product Managers

Practice Managers

Compliance Specialists

Need More Info?

If you would like more information or would like to talk to one of our advisers please contact us on:

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